Alaska State Chamber of Commerce

Statewide Alaskan Opinion Survey Live Interviewer Telephone Survey 40% Cell, 60% Landline

Topline Results & Tracking

Fielded: February 26 - March 4, 2018 n=809 Alaska Likely Voters Margin of error= ±3.44%

Tracking data from 2016 & 2017 provided where available. Results from 2018 unless noted otherwise. 2017 survey: n=808 likely voters, Feb 21 – Mar 1, 25% Cell, margin of error= ±3.44% 2016 survey: n=404 likely voters, Mar 28-31, 25% Cell, margin of error= ±4.87%

1) Generally speaking, how would you rate Alaska's current economy? Is it...

		<u>2016</u>	<u>2017</u>	<u>2018</u>
	Very good	4%] 470/	2%] 270/	2%] 200
	(1000	43% I	35% I	36% 538%
	Not too good	36%]	49%] 63%	47% 14% -61%
-or-	Pretty bad	17%	14% J 65%	14% J 61%
	Unsure		<1%	1%

2) Thinking about Alaska right now, do you think things are headed in the right direction, or do you think things have gotten off on the wrong track?

	<u>2016</u>	<u>2017</u>	<u>2018</u>
Right direction	23%	23%	28%
Wrong track	71%	69%	66%
Unsure	6%	8%	6%

Now I will read a list of people and organizations. Please tell me whether you have a favorable or unfavorable opinion of each. If you have never heard of the person or organization, just let me know. First... ...and is that very (favorable/unfavorable) or somewhat (favorable/unfavorable)?

Ord	der randomized for respondents – Shown sorted by % Favorable		Total favorable	Total unfavorable	Very favorable	Somewhat favorable	Somewhat unfavorable	Very unfavorable	No opinion/ Unsure
3)	Tourism	2018:	92%	7%	60%	32%	5%	2%	1%
		2017:	94%	5%	64%	30%	3%	2%	1%
		2016:	92%	6%	63%	29%	4%	2%	2%
4)	Commercial fishing	2018:	84%	13%	52%	32%	8%	5%	3%
	_	2017:	87%	11%	55%	32%	8%	3%	2%
		2016:	81%	16%	54%	27%	10%	6%	3%
5)	Oil and gas	2018:	76%	23%	39%	37%	15%	8%	1%
		2017:	74%	24%	35%	39%	17%	7%	2%
		2016:	66%	31%	31%	35%	19%	12%	3%
6)	Alaska Native Corporations	2018:	75%	21%	31%	44%	15%	6%	4%
•	·	2017:	74%	20%	28%	46%	14%	6%	6%
		2016:	67%	27%	29%	38%	18%	9%	6%

Now I will read a list of people and organizations. Please tell me whether you have a favorable or unfavorable opinion of each. If you have never heard of the person or organization, just let me know. First... ...and is that very (favorable/unfavorable) or somewhat (favorable/unfavorable)?

Ord	der randomized for respondents – Shown sorted by % Favorable		Total favorable	Total unfavorable	Very favorable	Somewhat favorable	Somewhat unfavorable	Very unfavorable	No opinion/ Unsure
7)	Timber	2018:	68%	18%	25%	43%	13%	5%	14%
		2017:	70%	17%	27%	43%	13%	4%	13%
		2016:	65%	17%	26%	39%	11%	6%	18%
8)	Mining	2018:	63%	31%	27%	36%	18%	13%	6%
		2017:	67%	28%	31%	36%	17%	11%	5%
		2016:	64%	31%	28%	36%	17%	14%	5%
9)	Healthcare	2018:	57%	39%	23%	34%	22%	17%	4%
		2017:	62%	34%	26%	36%	20%	14%	4%
		2016:	58%	36%	23%	35%	18%	18%	6%

10) Do you believe that a solution to the state budget situation should be comprised mainly of...

Randomized 2017	2018
Cuts to state spending and services	<u>2018</u> 45%
Revenue generating measures such as new taxes	35%
or- Use of the Permanent Fund earnings11%	9%
Combination/Other (volunteered)11%	9%
Unsure	2%

11) What should Alaska do to get its economy back on track? (Among 66% reporting 'Wrong track' on Q2)

Coded Verbatim Comments - Top mentions

Cut spending, balance budget18%	Cut legislator pay, no special sessions 3%
More resource development15%	Invest in education3%
New taxes12%	More jobs 3%
Diversify economy10%	Increase oil taxes2%
New state leadership9%	Use PFD2%
Cut regulations3%	Help small business2%
Cut social services3%	

Please tell me whether you support or oppose each of the following items as part of a larger package to address the state budget deficit and raise new revenue to pay for government services. First... ...and do you strongly (support/oppose) or somewhat (support/oppose) that?

Order randomized for respondents – Shown sorted by % Support		Total support	Total oppose	Strongly support		Somewhat oppose	Strongly oppose	No opinion/ Unsure
12) Putting in place a spending cap on state spending. The cap would be adjusted for inflation from year-to-year	2018:	78% .	18%	47%	31%	11%	7% .	4%
13) Make cuts to state spending	2018:	72% .	26%	48%	24%	14%	12% .	2%



14) Some states are considering adding work requirements for some people who receive health insurance through Medicaid, the government health insurance program for low-income individuals. Do you support or oppose requiring low-income, able-bodied adults without young children, to work in order to receive Medicaid benefits? ...and do you strongly (support/oppose) or just somewhat (support/oppose) this?

Strongly yes	7 07
Strongly yes	/%
Somewhat no	00/
Somewhat no	0%
Unsure	

15) Do you support or oppose exploration and production of oil and gas in a portion of ANWR, that is the Arctic National Wildlife Refuge? ...and do you strongly (support/oppose) or just somewhat (support/oppose) it? 2010

	2017	<u>2018</u>
Strongly support	47%]	50%]
Strongly support	20% 567%	18% 5 68%
Somewhat oppose	9%] 210/	9%] 22%
Strongly oppose	22% ^{31%}	23% [32%
Unsure	2%	<1%

16) Do you support or oppose exploration and production of oil and gas in Alaska's Arctic offshore? ...and do you strongly (support/oppose) or just somewhat (support/oppose) it?

	<u>2017</u>	<u>2018</u>
Strongly support	45%]	43%] 67%
Strongly support	24% J 69%	24% 507%
Somewhat oppose	11%] 20%	11%] 220/
Strongly oppose	18% 5 29%	21% \[\int \]
Unsure		1%

Demographics

17) Could you please tell me in what year you w	ere born?			
	<u> 2016</u>	<u> 2017</u>	2018	
18-34 years	21%	19%	16%	
35-44 years	18%	21%	22%	
45-59 years	30%	30%	30%	
60 years +	29%	29%	32%	
Not provided	2%	1%	0%	
18) Gender	2016	2017	2018	
Male	50%	49%	51%	
Female	50%	51%	49%	
19) How long have you lived in Alaska?	2016	2017	2019	
0.0		<u>2017</u>	<u>2018</u>	
0-9 years		12%	9%	
10-19 years	12%	14%	14%	
20+ years	77%	74%	77%	

0%

0%

	<u> 2016</u>	<u> 2017</u>	<u>2018</u>	
Very closely	34%	33%	30%	
Somewhat closely		50%	50%	
Not too closely		13%	15%	
-or- Not at all closely		4%	5%	
21) When you registered to vote, did you registe	er as a Democrat, I	Republican, No	on-Partisan, Unde	clared
or something else?	2016	•		
•		<u>2017</u>	<u>2018</u>	
Democrat		15%	15%	
Republican		30%	33%	
Non-Partisan		16%	17%	
Undeclared		32%	31%	
Other		3%	3%	
Not provided	3% 	4%	1%	
22) Do you consider yourself very conservative,	somewhat conser	vative, modera	ate, somewhat lib	eral
or very liberal?	2016	2017	2018	
Very conservative		18%	18%	
Somewhat conservative		25%	31%	
Moderate		31%	27%	
Somewhat liberal		15%	15%	
Very liberal		7%	6%	
Not provided		4%	3%	
Employed full-time	<u>2016</u> 55%	<u>2017</u> 56%	<u>2018</u> 56%	
·				
Employed part-time		12%	11%	
A student		5%	5%	
A student		2%	2%	
Unemployed/Unable to work		6%	5%	
-or- Are you retired		18%	20%	
Not provided	1%	1%	1%	
24) What was the last level of schooling you con		201-	2010	
High school gradusts (CFD as less	<u>2016</u>	<u>2017</u>	<u>2018</u>	
High school graduate/GED or less		18%	20%	
Some college or technical school		29%	26%	
College graduate		33%	31%	
Graduate school		20%	21%	
Not provided	1%	0%	2%	
		ı I reach vours		
25) What is your annual household income? Ple	ease stop me wher	,		
	<u>2016</u>	<u>2017</u>	<u>2018</u>	
Less than \$40,000	<u>2016</u> 19%	<u>2017</u> 15%	15%	
Less than \$40,000\$40 to 60,000	<u>2016</u> 19% 10%	2017 15% 14%	15% 15%	
Less than \$40,000	<u>2016</u> 19% 10%	<u>2017</u> 15%	15%	
Less than \$40,000\$40 to 60,000	2016 19% 10% 13%	2017 15% 14%	15% 15%	
\$40 to 60,000 \$60 to 80,000	2016 19% 10% 13% 17%	2017 15% 14% 13%	15% 15% 14%	



employee union?	2016	2017	2212
• •	<u>2016</u>	<u>2017</u>	<u>2018</u>
Public employee	. 15%	15%	16%
Other union	7%	9%	9%
Unsure union type	2%	2%	2%
Non-union	. 74%	73%	72%
Not provided	2%	1%	1%
	<u>2016</u>	<u>2017</u>	ola? <u>2018</u>
Yes 41%	<u>2016</u> . 35%	<u>2017</u> 41%	
Yes 41% No 59%	<u>2016</u> . 35%	<u>2017</u>	
Yes 41% No 59%	<u>2016</u> . 35%	<u>2017</u> 41%	
Yes 41% No 59%	2016 . 35% . 65%	2017 41% 59%	<u>2018</u>
Yes 41%	2016 . 35% . 65% . 2016 . 43%	2017 41% 59%	<u>2018</u>
Yes 41%	2016 . 35% . 65% 2016 . 43% . 24%	2017 41% 59% 2017 41%	<u>2018</u> <u>2018</u> 41%
No 59% 28) Location Anchorage Southcentral	2016 . 35% . 65% 2016 . 43% . 24% . 13%	2017 41% 59% 2017 41% 25%	2018 2018 41% 24%

